

The Manager Company Announcements Office Australian Stock Exchange

CHANGE OF REGISTERED OFFICE ADDRESS

2 October 2018 - White Energy Company Limited (ASX: WEC; OTCQX: WECFY) ("White Energy" or the **"Company")** advises that with effect from 2 October 2018 the Company's registered office address will change to:

Level 5 126 Phillip Street Sydney NSW 2000 Australia

For further information please call:

Brian Flannery Managing Director & CEO White Energy Company Limited +61 3229 9035

Forward Looking Statements

This press release contains forward-looking statements that are subject to risks and uncertainties. These forward-looking statements include information about possible or assumed future results of our business, financial condition, liquidity, results of operations, plans and objectives. In some cases, you may identify forward-looking statements by words such as "may," "should," "plan," "intend," "potential," "continue," "believe," "expect," "predict," "anticipate" and "estimate," the negative of these words or other comparable words. These statements are only predictions. One should not place undue reliance on these forward-looking statements. The forward-looking statements are qualified by their terms and/or important factors, many of which are outside the Company's control, involve a number of risks, uncertainties and other factors that could cause actual results and events to differ materially from the statements made. The forward-looking statements are based on the Company's beliefs, assumptions and expectations can change as a result of many possible events or factors, not all of which are known to the Company. Neither the Company nor any other person assumes responsibility for the accuracy or completeness of these statements. The Company will update the information in this press release only to the extent required under applicable securities laws. If a change occurs, the Company's business, financial condition, liquidity and results of operations may vary materially from those expressed in the aforementioned forward-looking statements.