



The Manager
Company Announcements Office
Australian Stock Exchange

RESIGNATION OF DIRECTOR – JOHN KINGHORN

5 August 2013 – White Energy Company Limited (ASX: WEC; OTCQX:WECFY) (“White Energy” or “the Company”) – The Board of White Energy today announced the resignation of Mr John Kinghorn as a director of the Company, effective immediately.

Mr Kinghorn has informed the Company that he remains a major shareholder and a supporter of the Company.

The Board would like to thank Mr Kinghorn for his dedication and commitment. His significant contribution as a board member will be missed by all of the directors of the Company.

The Board notes that given the recent appointment of Mr Terry Crawford as an independent director to the Board of White Energy, the Board will not be seeking to appoint a replacement for Mr Kinghorn.

The Board also wishes to advise that it unanimously supports Mr Travers Duncan remaining as the Chairman of the Company. The Board considers Mr Duncan’s extensive experience and expertise in the development of major coal mining projects is critical to the future growth and success of the Company.

The Board notes that Mr Duncan will be due for re-election at the Company’s AGM in late November 2013.

For Media Enquiries Call:
Luis Garcia / John Hurst
Cannings Corporate Communications
Telephone Number: 0419 239 552 / 0418 708 663

Forward Looking Statements

This press release contains forward-looking statements that are subject to risks and uncertainties. These forward-looking statements include information about possible or assumed future results of our business, financial condition, liquidity, results of operations, plans and objectives. In some cases, you may identify forward-looking statements by words such as "may," "should," "plan," "intend," "potential," "continue," "believe," "expect," "predict," "anticipate" and "estimate," the negative of these words or other comparable words. These statements are only predictions. One should not place undue reliance on these forward-looking statements. The forward-looking statements are qualified by their terms and/or important factors, many of which are outside the Company's control, involve a number of risks, uncertainties and other factors that could cause actual results and events to differ materially from the statements made. The forward-looking statements are based on the Company's beliefs, assumptions and expectations of our future performance, taking into account information currently available to the Company. These beliefs, assumptions and expectations can change as a result of many possible events or factors, not all of which are known to the Company. Neither the Company nor any other person assumes responsibility for the accuracy or completeness of these statements. The Company will update the information in this press release only to the extent required under applicable securities laws. If a change occurs, the Company's business, financial condition, liquidity and results of operations may vary materially from those expressed in the aforementioned forward-looking statements.