



WHITE ENERGY COMPANY LIMITED

ABN: 62.071.527.083

Maritime Trade Towers
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18 December 2009

Australian Stock Exchange Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

RESULTS OF THE GENERAL MEETING ON 18 DECEMBER 2009 White Energy Company Limited – WEC (ACN 071 527 083)

We advise that :

(a) A summary of valid and eligible proxies received for the above meeting was as follows:

	Votes Valid For	Votes Valid Against	Votes Valid Abstaining	Votes Invalid	Undirected Votes Valid	Total
Ordinary Resolution 1 Ratification of Prior Issue- Shares	70,700,538	5,436	15,041,670	370,106	4,602,528	90,720,278
Ordinary Resolution 2 Placement – Shares	70,689,705	16,269	15,041,670	370,106	4,602,528	90,720,278
Ordinary Resolution 3 Adoption of Incentive Option Scheme	80,479,299	2,272,792	3,001,886	370,106	4,596,195	90,720,278

(b) the following resolutions were passed without resort to a poll at the General Meeting of White Energy Company Limited on Friday 18 December 2009.

Ordinary Business:

Resolution 1 - Ratification of Prior Issue - Shares

The motion, having been proposed and seconded, it was resolved to pass the following ordinary resolution:

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and issue of 28,800,000 shares on the terms and conditions set out in the Explanatory Statement.”

The motion was carried unanimously on a show of hands.

Resolution 2 - Placement - Shares

The motion, having been proposed and seconded, it was resolved to pass the following ordinary resolution:

“That, for the purpose of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Directors to allot and issue up to 12,870,000 Shares on the terms and conditions set out in the Explanatory Statement.”

The motion was carried unanimously on a show of hands.

Resolution 3 – Adoption of Incentive Option Scheme

The motion, having been proposed and seconded, it was resolved to pass the following ordinary resolution:

“That, for the purpose of Listing Rule 7.2 (Exception 9) of the ASX Listing Rules and for all other purposes, approval is given for the Company to adopt an incentive option scheme (Scheme), a summary of which is set out in the Explanatory Statement accompanying this Notice of Meeting.”

The motion was carried unanimously on a show of hands.

Yours Sincerely



DAVID FRANKS
Company Secretary
White Energy Company Limited