



12 August 2010

**A S X R e l e a s e**

## Updated Capital Structure Reports

White Energy Company Limited (ASX:WEC; OTCQX: WECFY) (the Company) has issued: -

- 13,846,170 Ordinary Shares to shareholders on 11 August 2010 (Transfer of Ordinary Shares in South Australian Coal Limited pursuant to Takeover Offer contained in Bidders Statement dated 7 June 2010);
- 30,000,000 Ordinary Shares to shareholders on 10 August 2010 (Placement to Sophisticated Investors raising \$75 million as outlined in the Bidders Statement dated 7 June 2010); and
- 3,600,000 Ordinary Shares to shareholders on 11 August 2010 (Exercise of \$1.20 Options due to expire 30 August 2010).

Please find attached the following reports after completion of the abovementioned allotments:

- a Range of Unit / Distribution Report
- b Top 20 Shareholder List

Yours faithfully,

David Franks  
Company Secretary  
White Energy Company Limited

CER/COMPUTERSHARE INVESTOR SERVICES PTY LTD \*\*\*  
 WHITE ENERGY COMPANY LIMITED/WEC

Range Of Units Summary  
 RUN NUMBER 2164 11/08/2010

\*\*\* (RSP510:08.23:120810)  
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	1	1001	5001	10001	100001		* TOTAL *
	to	to	to	to	to		
ORD	1000	5000	10000	100000	(MAX)		
	/FULLY PAID ORDINARY						

Holders

Issuer	2487	200	55	75	28	2845
Chess	1344	571	233	210	46	2404
Total	3831	771	288	285	74	5249

Units

Issuer	358239	536672	417607	1977919	80019810	83310247
Chess	356197	1579303	1818198	5858855	191289554	200902107
Total	714436	2115975	2235805	7836774	271309364	284212354

TOTAL HOLDERS FOR CLASSES SELECTED

5249

TOTAL UNITS " " "

284212354

CLASS: ORD/FULLY PAID ORDINARY

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	71,051,644	25.00	1
	NATIONAL NOMINEES LIMITED	29,511,093	10.38	2
	GAFFWICK PTY LTD	26,919,702	9.47	3
	ANZ NOMINEES LIMITED <CASH INCOME A/C>	17,514,564	6.16	4
	GANRA PTY LTD	13,114,286	4.61	5
	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	11,855,157	4.17	6
	GANRA PTY LTD <THE FLANNERY FAMILY A/C>	10,000,000	3.52	7
	J A KINGHORN & CO PTY LTD	10,000,000	3.52	8
	CITICORP NOMINEES PTY LIMITED	7,925,871	2.79	9
	BIMOSA PTY LTD	6,482,234	2.28	10
	CS FOURTH NOMINEES PTY LTD <UNPAID A/C>	5,737,292	2.02	11
	UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	4,763,787	1.68	12
	REMOND HOLDINGS PTY LIMITED <DEFINA A/C>	4,002,431	1.41	13
	J P MORGAN NOMINEES AUSTRALIA LIMITED	3,459,136	1.22	14
	COGENT NOMINEES PTY LIMITED	3,446,854	1.21	15

BILLITON MARKETING HOLDING BV	3,193,381	1.12	16
CLARK SERVICES AUSTRALIA PTY LTD	3,012,381	1.06	17
AMCIC SABELTAND HOLDINGS BV	3,002,497	1.06	18
ABN AMRO CLEARING SYDNEY NOMINEES PTY LTD <SETTLEMENT A/C>	2,936,497	1.03	19
MRS AMANDA POOLE	2,900,000	1.02	20
*** REPORT TOTAL ***	240,828,807	84.74	
*** REMAINDER ***	43,383,547	15.26	
*** GRAND TOTAL ***	284,212,354	100.00	

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